

WEEKLY EQUITY REPORT

18th June, 2018



INDIAN MARKET AS ON FRIDAY

15/06/2018

Index	Current Value	Prev. Week Closing	% Change
Nifty 50	10817.70	10759.15	+0.54%
Sensex	35622.14	35411.59	+0.59%

WORLD INDICES

US, EUROPEAN & ASIAN MARKETS

ZONE	INDEX	RATE	% CHANGE
ASIAN	SGX NIFTY	10807.00	-0.18%
	NIKKEI 225	22851.75	+0.50%
	SHANGHAI	3022.93	-0.70%
	HANG SENG	30309.49	-0.43%
AMERICAN	DOW JONES	25090.48	-0.34%
	NASDAQ	7746.38	-0.19%
EUROPEAN	FTSE	7633.91	-1.73%
	CAC	5501.88	-0.48%
	DAX	13010.55	-0.74%

TOP GAINERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
DRREDDY	2349.85	2062.90	13.91
LUPIN	913.20	810.05	12.73
CIPLA	611.60	559.65	9.28
SUNPHARMA	571.30	528.25	8.15
TCS	1840.05	1747.10	5.32

TOP LOSERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
TATASTEEL	566.00	600.50	5.75
ONGC	165.45	173.70	4.75
IOC	167.75	175.00	4.14
COALINDIA	279.05	289.90	3.74
NTPC	156.05	161.45	3.34

TOP NEWS OF THE WEEK

- Railways to issue Credit card-like medical cards to employees, retirees.
- This week in Auto: Scooter sales cool off, Nissan revises India goals yet again.
- NBCC to invest Rs 500 cr to acquire 2 loss-making PSUs.
- Citigroup to pay USD 100m to settle rate manipulation charges.
- Government is considering merger of 4 public sector banks: Report.
- ICICI Venture sells 30% in KIMS to General Atlantic for Rs 850 crore.
- Honda begins deliveries of touring bike Gold Wing priced at Rs 26.85 lakh.
- Private sector banks to wean away share from PSU lenders: Kotak Mahindra.
- Patanjali Paridhan: Get ready to slip into 'shuddh swadeshi jeans' by 2018-end.
- Expect steel prices to remain firm in 2018-19 as demand rises: CARE Ratings.
- Boeing expands aerospace engineering footprint in Bengaluru; to hire 2500 over next few years.
- Singapore e-Government to implement skill development programmes in India.
- Air India orders crew members to share rooms as part of cost-cutting measures.
- Xiaomi maintains online market lead with 57% share in Q1: Counterpoint.

DATA OF THE WEEK

Data	Actual	Previous
Industrial Production YoY APR	4.9%	4.6%
Inflation Rate YoY May	4.87%	4.58%
Current Account Q1	5.2%	4.7%
Balance of Trade May	\$-14.62B	\$-13.72B

UPCOMING DATA

Data	Previous	Forecast
Foreign Exchange Reserve 16-Jun	\$411.11B	-

ADVICE ON NIFTY

Trend: Bullish

Recommendation: Buy on dip between 10800 - 10825

Targets: 10908 – 11045



STOCK OF THE WEEK

Symbol: INDIGO (InterGlobe Aviation Ltd)

Trend: Bullish

Recommendation: Buy between 1210 - 1215

Targets : 1273 – 1368



PREV. SUGGESTION

Date	Scrip	Reco.	Rate	Tgt	% Change
12-Mar-18	BEML FUT	Sell	1130	990	-14.14%
26-Mar-18	PCJ FUT	Sell	335	318.25	-5.00%
16-Apr-18	NIFTY	Buy	10475	10597	+1.16%
16-Apr-18	HEXAWARE	Buy	415	437.85	+5.50%
23-Apr-18	NIFTY	Buy	10575	10707	+1.25%
07-May-18	FEDERALBNK	Buy	100.50	105.00	+4.48%
21-May-18	CASTROLIND FUT	Sell	171.00	162.00	-5.26%
28-May-18	NIFTY	Buy	10526	10750	+2.12%
4-May-18	PFC	Buy	80.70	85.45	+5.88%



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INFO@VICTORYTERMINAL.COM