

# WEEKLY EQUITY REPORT

23<sup>rd</sup> April, 2018



## INDIAN MARKET AS ON FRIDAY

**20/04/2018**

Index	Current Value	Prev. Week Closing	% Change
<b>Nifty 50</b>	10564.05	10480.60	<b>+0.80%</b>
<b>Sensex</b>	34415.58	34192.65	<b>+0.65%</b>

## WORLD INDICES

### US, EUROPEAN & ASIAN MARKETS

ZONE	INDEX	RATE	% CHANGE
ASIAN	SGX NIFTY	10528.50	-0.73%
	NIKKEI 225	22162.24	-0.13%
	SHANGHAI	3071.47	-1.49%
	HANG SENG	30418.33	-0.95%
AMERICAN	DOW JONES	24462.94	-0.82%
	NASDAQ	7146.13	-1.29%
EUROPEAN	FTSE	7368.17	+0.53%
	CAC	5412.83	+0.39%
	DAX	12540.50	-0.21%

## TOP GAINERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
HINDALCO	262.10	237.80	10.22
TCS	3402.45	3153.30	7.90
HCLTECH	1062.35	991.25	7.17
AIRTEL	402.00	377.90	6.38
CIPLA	589.05	555.50	6.04

## TOP LOSERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
HPCL	299.05	333.75	10.40
BPCL	371.40	405.40	8.39
AXISBANK	505.70	542.55	6.79
TATAMTRDVR	190.80	202.80	5.92
TATAMOTORS	336.00	357.05	5.90

## TOP NEWS OF THE WEEK

- HDFC Bank's Q4 profits expected to rise by 21%, close watch on NPAs
- Modi govt plans new Delhi-Mumbai express highway at cost of Rs 1 lakh crore: Nitin Gadkari

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- Purchase genuine medicines online as new ePharmacy draft moots single registry
- After NCLT order, Essar Steel lenders to decide on status of Numetal, Ruia contention
- Audi India sees flat sales in 2018 following duty hike
- ICICI Bank launches digital form for opening current accounts
- Madhya Pradesh: Rural banks rely on Rs 10 coins to pay customers
- Indian consumers should get 32-inch TVs for as low as Rs. 10,000 : Xiaomi founder
- Fuel rates appear unaffected by costlier crude, analysts wary of price control
- NTPC calls tariff-based bids for 2,000MW of renewable energy
- Reliance Retail acquires 16 pc stake in US-based KTI
- Samena Capital picks up 35% stake in Bloom Hotels at Rs 330 crore valuation
- PMO asks aviation ministry, DGCA to follow Sebi model of self-financing
- Paytm sees 3-fold jump in gold sales on Akshaya Tritiya

## DATA OF THE WEEK

Data	Actual	Previous
WPI Inflation YoY MAR	2.47%	2.48%

## UPCOMING DATA

Data	Previous	Forecast
Govt Budget Value MAR	INR -7160B	INR-6393B
Infra structure Output YoY MAR	5.3%	5.19%

## ADVICE ON NIFTY

**Trend:** Bullish

**Recommendation:** Buy @ 10575

**Targets:** 10707 – 10867



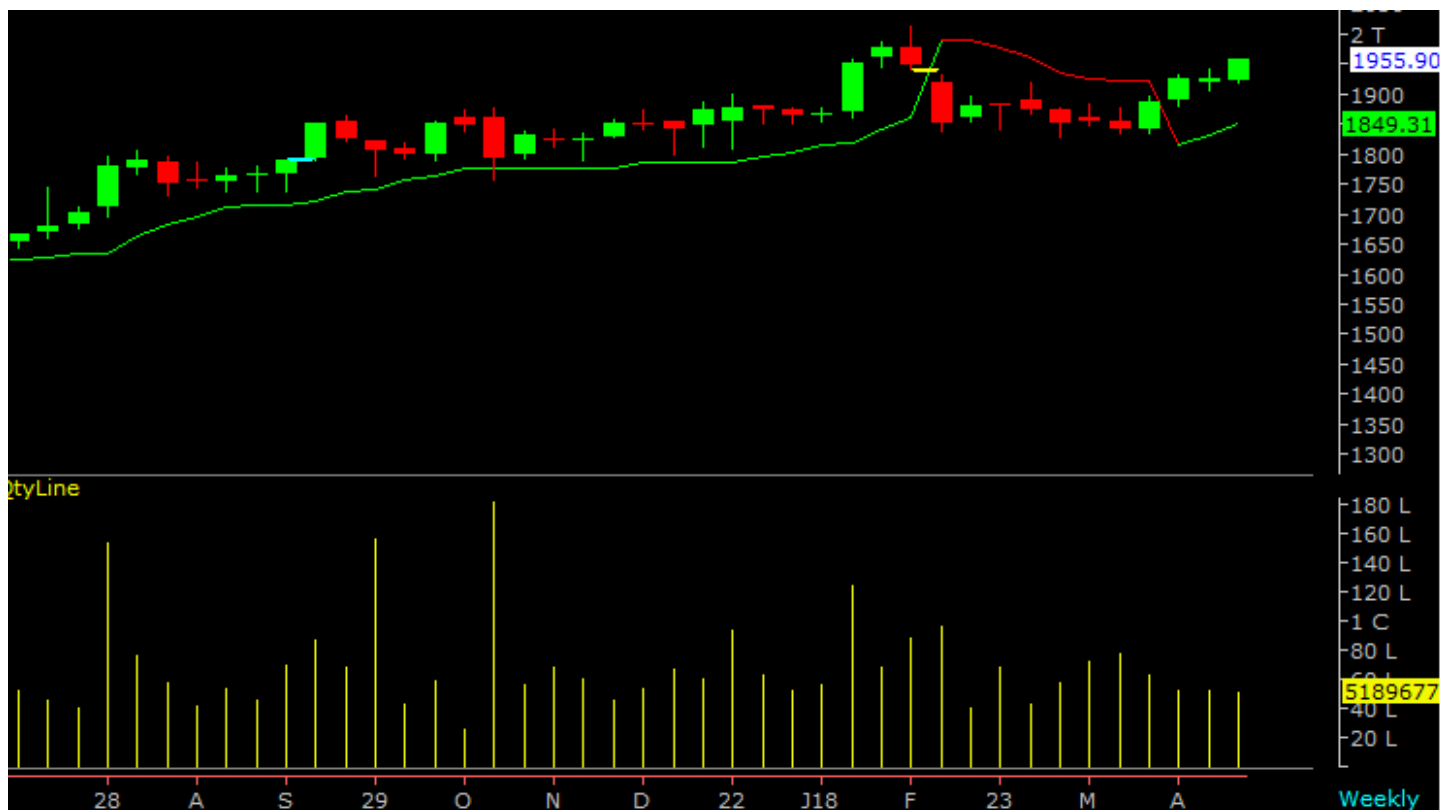
## STOCK OF THE WEEK

**Symbol:** HDFCBANK (HDFC Bank Ltd)

**Trend:** Bullish

**Recommendation:** Buy between 1940 - 1950

**Targets :** 2042.25 – 2195.00





## PREV. SUGGESTION

Date	Scrip	Reco.	Rate	Tgt	% Change
19-Feb-18	RECLTD FUT	Sell	145.00	137.75	-5.00%
26-Feb-18	KOTAKBANK	Buy	1065	1109	+4.13%
5-Mar-18	CIPLA FUT	Sell	593	570.50	-3.79%
12-Mar-18	NIFTY	Sell	10215	9960	-2.49%
12-Mar-18	BEML FUT	Sell	1130	990	-14.14%
26-Mar-18	PCJ FUT	Sell	335	318.25	-5.00%
16-Apr-18	NIFTY	Buy	10475	10597	+1.16%
16-Apr-18	HEXAWARE	Buy	415	437.85	+5.50%



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