

WEEKLY EQUITY REPORT

17th December, 2018



INDIAN MARKET AS ON FRIDAY

14/12/2018

Index	Current Value	Prev. Week Closing	% Change
Nifty 50	10,820.30	10,735.15	+0.79%
Sensex	35,962.93	35,673.25	+0.81%

WORLD INDICES

US, EUROPEAN & ASIAN MARKETS

ZONE	INDEX	RATE	% CHANGE
ASIAN	SGX NIFTY	10831.00	+0.00%
	NIKKEI 225	21374.83	-1.39%
	SHANGHAI	2593.74	-1.53%
	HANG SENG	26094.79	-1.62%
AMERICAN	DOW JONES	24100.51	-1.91%
	NASDAQ	6910.66	-2.26%
EUROPEAN	FTSE	6845.17	-0.47%
	CAC	4853.70	-0.88%
	DAX	10865.77	-0.54%

TOP GAINERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
IBUL	792.90	716.85	10.61
IOC	141.25	129.75	8.86
YESBANK	180.35	166.20	8.51
HERO	3314.65	3066.80	8.08
BPCL	345.30	325.40	6.12

TOP LOSERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
DREDDY	2591.70	2692.55	3.75
JSWSTEEL	293.10	302.40	3.08
HDFC	1904.10	1951.35	2.42
RELIANCE	1112.20	1133.80	1.91
KOTAKBANK	1255.95	1279.65	1.85

TOP NEWS OF THE WEEK

- Swiggy, Zomato, others remove 10,500 restaurants for violating food safety law.
- 27% of Chhattisgarh MLAs facing criminal cases: Report.

- Mukesh Ambani's Reliance Jio in talks with US handset company Flex for smartphone production.
- IndoSpace raises \$1.2 bn to develop, buy logistic parks.
- Reduce number, weight of government mandates for PSBs: Raghuram Rajan.
- Beer consumption falls by half in West Bengal as duty rises 40%.
- Hindustan Unilever chairman pitches for reducing corporate tax rate.
- Reliance's Nov oil imports down 9 per cent from Oct: Trade sources.
- NCL to invest Rs 1,150 crore, join 100 MT production club in FY19.
- Aircel moves Supreme Court against Airtel, DoT over bank guarantees.
- Miniso records sales at Rs 700cr for first year, experts sceptical.
- India's air connectivity grew fastest in five years, says IATA.
- Jet Airways' largest lender SBI orders forensic audit from FY15.
- India's software market to grow 14% in 2018: International Data Corporation

DATA OF THE WEEK

Data	Actual	Previous
Inflation Rate YoY Nov	2.33%	3.38%
Balance of Trade Nov	\$-16.67B	\$-17.13B

UPCOMING DATA

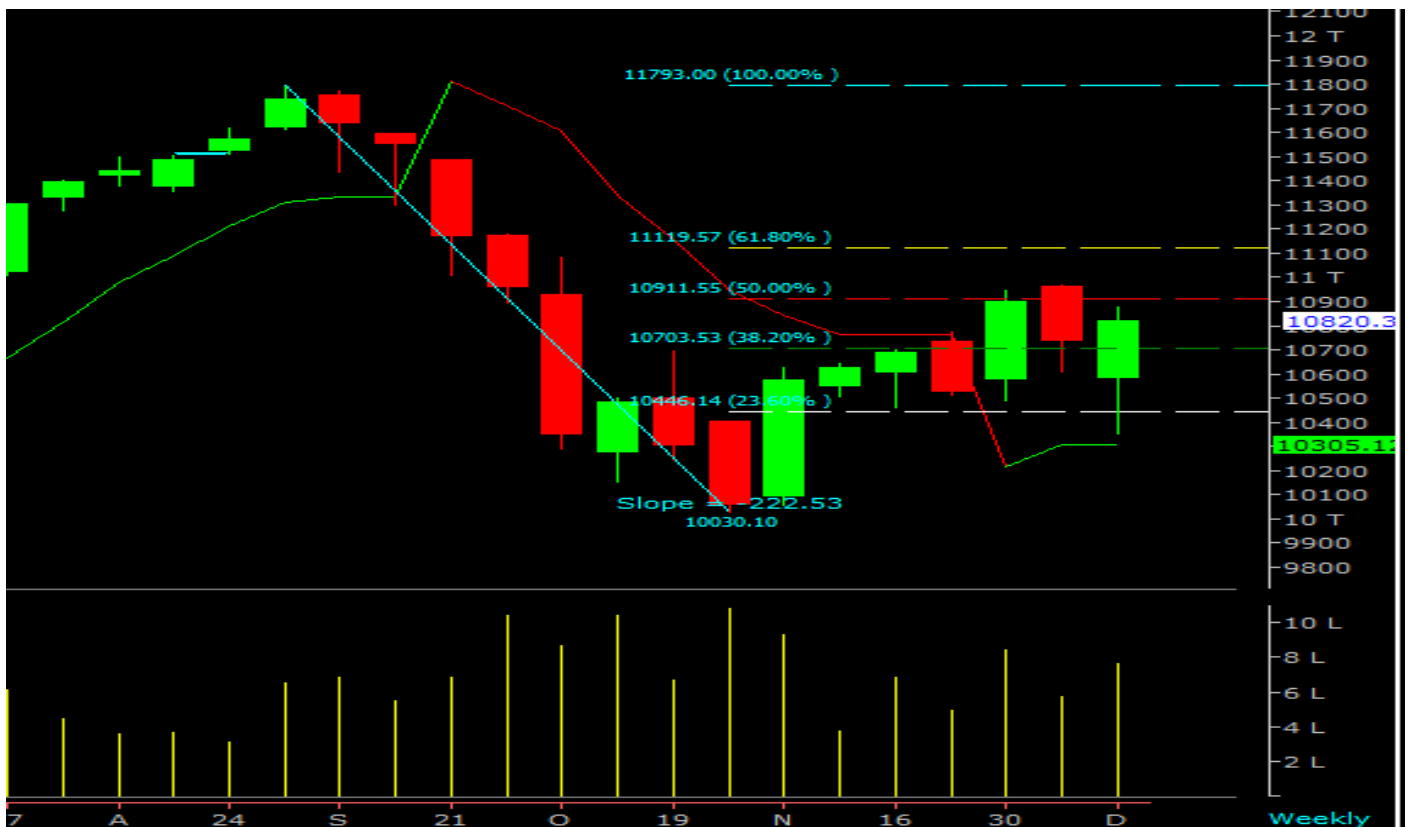
Data	Previous	Forecast
Foreign Reserve 14-Dec	\$393.73B	\$391.7B

ADVICE ON NIFTY

Trend: Bullish

Recommendation: Buy on dip @ 10703

Targets: 10836 – 10999



STOCK OF THE WEEK

Symbol: PNB (Punjab National Bank Ltd)

Trend: Bullish

Recommendation: Buy @ 70.00

Targets : 77.00 – 88.55



PREV. SUGGESTION

Date	Scrip	Reco.	Rate	Tgt	% Change
20-Aug-18	CAPF	Buy	628.00	647.00	+3.02%
20-Aug-18	NIFTY	Buy	11510	11622	+0.97%
03-Oct-18	NIFTY	Sell	11038	10784	-2.30%
03-Oct-18	SBIN FUT	Sell	271.20	258.35	-4.73%
15-Oct-18	NIFTY	Sell	10588	10298	-2.73%
15-Oct-18	INFIBEAM FUT	Sell	54.55	50.45	-7.51%
22-Oct-18	NIFTY	Sell	10405	10030	-3.60%
22-Oct-18	INFY FUT	Sell	680.00	644.25	-5.25%
05-Nov-18	NIFTY	Buy	10450	10893	+4.24%
19-Nov-18	KAJARIACER	Buy	440	462	+5.00%
3-Dec-18	M&MFIN	Buy	434.75	456.90	+5.09%



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INFO@VICTORYTERMINAL.COM