

WEEKLY EQUITY REPORT

7th January, 2019



INDIAN MARKET AS ON FRIDAY

04/01/2019

Index	Current Value	Prev. Week Closing	% Change
Nifty 50	10,727.35	10,859.90	-1.22%
Sensex	35,695.10	36,076.72	-1.05%

WORLD INDICES

US, EUROPEAN & ASIAN MARKETS

ZONE	INDEX	RATE	% CHANGE
ASIAN	SGX NIFTY	10887.00	+1.01%
	NIKKEI 225	19561.96	-2.26%
	SHANGHAI	2514.87	+2.05%
	HANG SENG	25626.03	+2.24%
AMERICAN	DOW JONES	23433.16	+3.29%
	NASDAQ	6738.86	+4.26%
EUROPEAN	FTSE	6837.42	+2.16%
	CAC	4737.12	+2.72%
	DAX	10767.69	+3.37%

TOP GAINERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
INFRATEL	285.05	263.00	8.38
YESBANK	189.65	181.45	4.52
SUNPHARMA	433.80	425.20	2.02
AIRTEL	322.45	316.55	1.86
ASIANPAINT	1385.85	1366.00	1.45

TOP LOSERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
EICHERS	20103.60	23124.10	13.05
M&M	725.60	803.55	9.70
HINDALCO	210.90	223.50	5.64
TATASTEEL	487.65	512.85	4.91
TECHM	681.10	714.00	4.61

TOP NEWS OF THE WEEK

- This week in MFs: HDFC MF regains top spot among 43 fund houses.
- NGT imposes Rs 100 cr fine on Meghalaya govt for failing to curb illegal mining.
- Mahindra XUV300 to Nissan Leaf: Top 6 electric vehicles coming to India.
- Karnataka govt increases petrol, diesel tax rates.

- BHEL commissions 800 MW thermal power plant in 46 months in Telangana.
- Higher upfront insurance costs and tighter liquidity causes a speed bump in two-wheelers market.
- India has more than adequate Rs 2,000 notes in system, says top Modi official.
- Reid and Taylor: NCLT stalls liquidation, accepts union bid for company.
- L&T Construction bags orders worth Rs 1,060 crore.
- Niti Aayog for liberalising mineral mining policy to cut imports.
- Fortis Healthcare appoints Shirish Moreshwar Apte as vice-chairman
- Housing prices rise by up to 22% in 33 cities during April-June FY19: National Housing Bank.
- Railways' grave lapse: 60% vacancy among staff for maintenance, inspection of bridges, says Par panel.

DATA OF THE WEEK

Data	Actual	Previous
Infrastructure Output YoY Nov	3.5%	4.8%
External Debt Q3	\$510.40B	\$514.40B
Nikkei Service PMI Dec	53.20	54.00

UPCOMING DATA

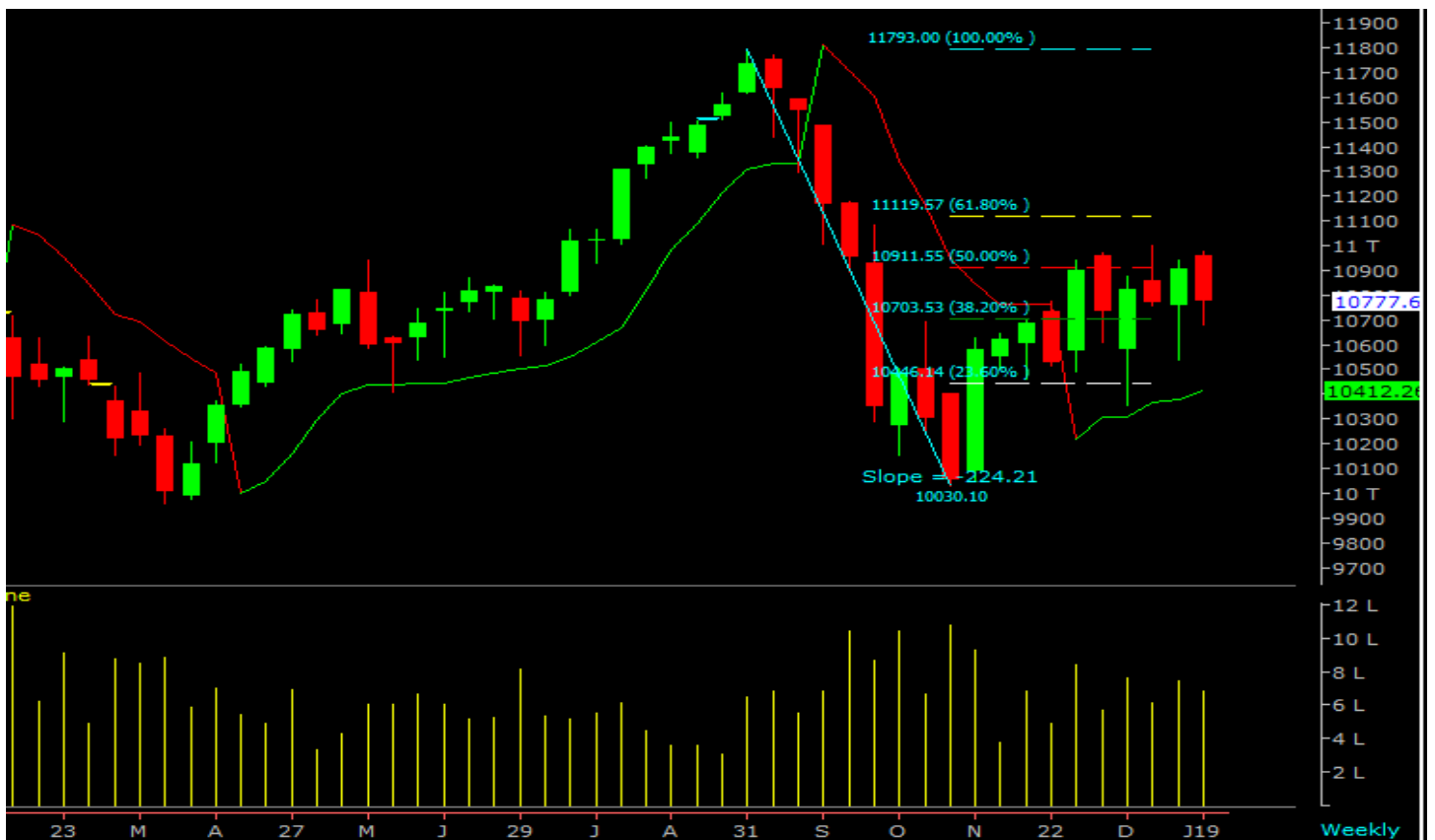
Data	Previous	Forecast
Industrial Production YoY Nov	8.1%	7.1%
Inflation Rate YoY Dec	2.33%	3.1%

ADVICE ON NIFTY

Trend: Bullish

Recommendation: Buy on dip @ 10703 - 10720

Targets: 10844 – 11007



STOCK OF THE WEEK

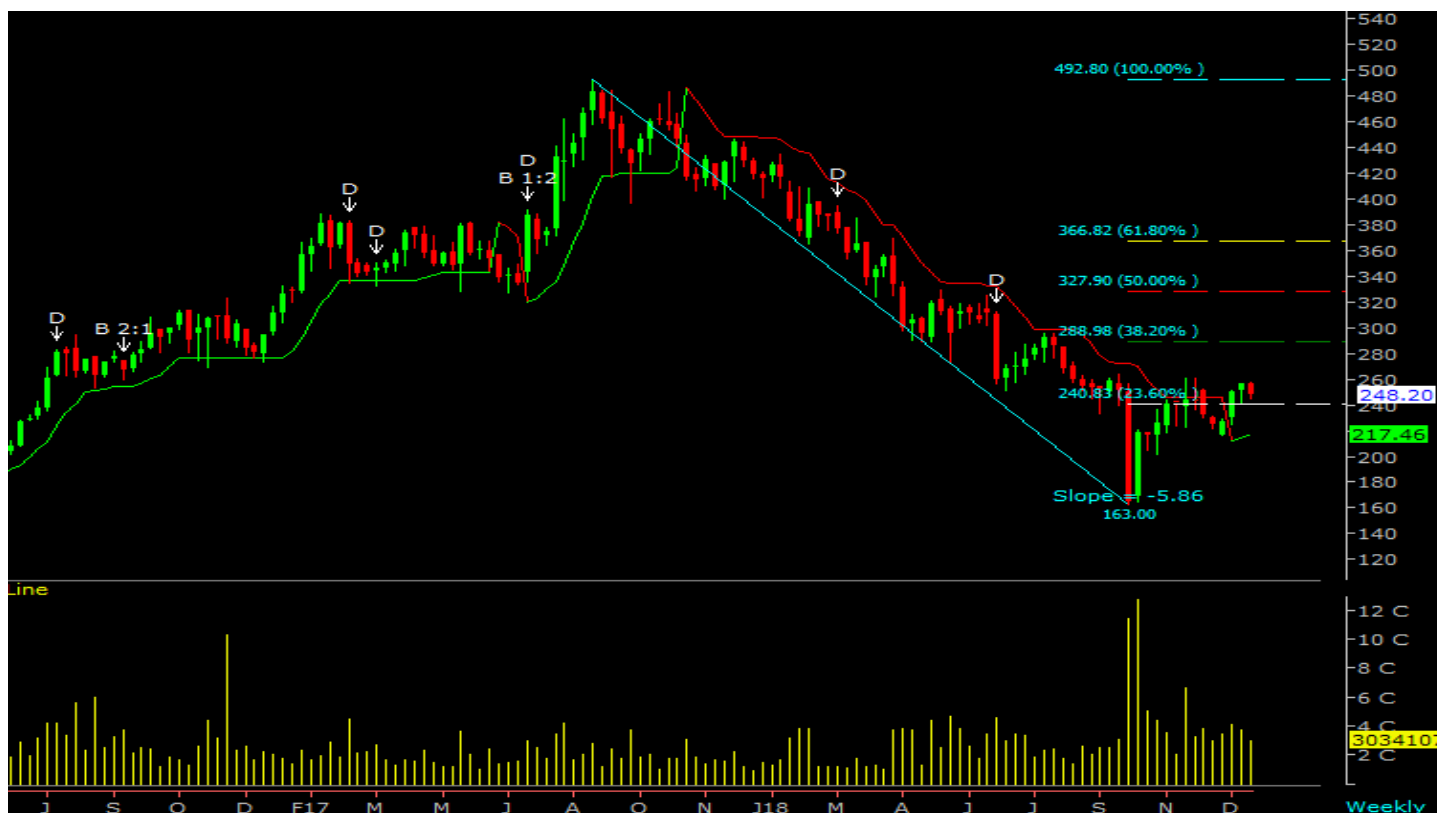
Symbol: HINDPETRO (Hindustan Petroleum Corp. Ltd)

Trend: Bullish

Recommendation: Buy @ 240.80

Targets : 288.95 – 327.90

Position could be hold for 2-3 months.



PREV. SUGGESTION

Date	Scrip	Reco.	Rate	Tgt	% Change
03-Oct-18	SBIN FUT	Sell	271.20	258.35	-4.73%
15-Oct-18	NIFTY	Sell	10588	10298	-2.73%
15-Oct-18	INFIBEAM FUT	Sell	54.55	50.45	-7.51%
22-Oct-18	NIFTY	Sell	10405	10030	-3.60%
22-Oct-18	INFY FUT	Sell	680.00	644.25	-5.25%
05-Nov-18	NIFTY	Buy	10450	10893	+4.24%
19-Nov-18	KAJARIACER	Buy	440	462	+5.00%
3-Dec-18	M&MFIN	Buy	434.75	456.90	+5.09%
26-Dec-18	NIFTY	Buy	10703	10836	+1.25%
26-Dec-18	HPCL	Buy	238-240	250.95	+5.00%



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