

WEEKLY EQUITY REPORT

5th November, 2018



INDIAN MARKET AS ON FRIDAY

02/11/2018

Index	Current Value	Prev. Week Closing	% Change
Nifty 50	10,553.00	10,030.00	+5.21%
Sensex	35,011.65	33,349.31	+4.98%

WORLD INDICES

US, EUROPEAN & ASIAN MARKETS

ZONE	INDEX	RATE	% CHANGE
ASIAN	SGX NIFTY	10562.50	-0.25%
	NIKKEI 225	22243.66	+2.50%
	SHANGHAI	2676.48	+2.62%
	HANG SENG	26486.35	+4.05%
AMERICAN	DOW JONES	25270.83	-0.43%
	NASDAQ	7356.99	-1.05%
EUROPEAN	FTSE	7094.12	-0.29%
	CAC	5102.13	+0.32%
	DAX	11518.99	+0.44%

TOP GAINERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
IBUL	870.90	683.90	27.34
YESBANK	209.10	180.70	15.72
SBIN	285.35	248.10	15.01
UPL	711.45	622.70	14.25
AXISBANK	610.65	537.70	13.57

TOP LOSERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
COALINDIA	261.55	281.10	6.95
KOTAKBANK	1133.20	1158.6	2.19
INFRADEL	262.3	265.00	1.02
NTPC	158.00	159.30	0.82
WIPRO	318.40	320.6	0.69

TOP NEWS OF THE WEEK

- US allows 8 importers to keep buying Iran oil for now.
 - MF wrap: AUM of B30 cities fell 11% in first half of FY19.
 - NPPA fixes retail price of 68 drug formulations.
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- Existing Equitas Holdings shareholders to get 60% ownership in Equitas Small Finance Bank.
 - M&M may not launch some BS-IV vehicles post SC ruling.
 - LIC Housing Finance to realise Rs 100 cr from old loan account.
 - SoftBank arm, Essel group to jointly develop 500-mw solar park.
 - West Bengal government looks to sell 30% of coal output in open market.
 - Indian pharma companies maintaining good compliance standards: Frances Zipp, CEO, Lachman Consultants.
 - Weak rupee likely to help pharma companies post double-digit growth.
 - Indian IT companies bullish on hiring plans for next 6 months: Report.
 - Croma gets Rs 250 cr from Tata Sons to speed up expansion.
 - DLF inks pact with Hines for 12-acre Gurgaon plot joint development.
 - Google India tax row: \$2 billion remittance in 5 years may add to tech giants load.

DATA OF THE WEEK

Data	Actual	Previous
Infra Output YoY Sep	4.3%	4.7%
Foreign Reserve 26-Oct	\$392.08B	\$394.4B

UPCOMING DATA

Data	Previous	Forecast
Industrial Production YoY Sep	4.3%	3.7%
Inflation Rate YoY Oct	3.77%	4.50%
Manufacturing Production YoY Sep	4.6%	2.2%

ADVICE ON NIFTY

Trend: Bullish

Recommendation: Buy on dip @ 10450

Targets: 10554 – 10712



STOCK OF THE WEEK

Symbol: RELINFRA (Reliance Infrastructure Ltd)

Trend: Bullish

Recommendation: Buy on dip @ 355.25

Targets : 373.00 – 401.00



PREV. SUGGESTION

Date	Scrip	Reco.	Rate	Tgt	% Change
2-Jul-18	NIFTY	Buy	10700	10807	+1.00%
9-Jul-18	COALINDIA	Buy	265	299.75	+13.11%
23-Jul-18	NIFTY	Buy	10994	11246	+2.30%
20-Aug-18	CAPF	Buy	628.00	647.00	+3.02%
20-Aug-18	NIFTY	Buy	11510	11622	+0.97%
03-Oct-18	NIFTY	Sell	11038	10784	-2.30%
03-Oct-18	SBIN FUT	Sell	271.20	258.35	-4.73%
15-Oct-18	NIFTY	Sell	10588	10298	-2.73%
15-Oct-18	INFIBEAM FUT	Sell	54.55	50.45	-7.51%
22-Oct-18	NIFTY	Sell	10405	10030	-3.60%
22-Oct-18	INFY FUT	Sell	680.00	644.25	-5.25%



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