

WEEKLY EQUITY REPORT

26th March, 2018



INDIAN MARKET AS ON FRIDAY

23/03/2018

Index	Current Value	Prev. Week Closing	% Change
Nifty 50	9998.05	10195.15	-1.93%
Sensex	32596.54	33176.00	-1.74%

WORLD INDICES

US, EUROPEAN & ASIAN MARKETS

ZONE	INDEX	RATE	% CHANGE
ASIAN	SGX NIFTY	9916.50	-0.76%
	NIKKEI 225	20617.86	-4.72%
	SHANGHAI	3153.09	-3.50%
	HANG SENG	30309.29	-2.51%
AMERICAN	DOW JONES	23533.20	-1.77%
	NASDAQ	6992.67	-2.49%
EUROPEAN	FTSE	6921.94	-0.44%
	CAC	5095.22	-1.41%
	DAX	11886.31	-1.80%

TOP GAINERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
NTPC	170.05	164.85	3.15
INFRATEL	342.50	334.45	2.41
INDUSINDBK	1749.50	1724.70	1.44
POWERGRID	194.25	192.25	1.04
HUL	1301.65	1299.15	0.19

TOP LOSERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
VEDL	276.00	308.90	10.65
IOC	168.85	184.75	8.61
YESBANK	286.65	312.90	8.39
BPCL	413.45	447.55	7.62
ICICIBANK	275.55	298.10	7.56

TOP NEWS OF THE WEEK

- Government to give incentives to battery makers as it promotes electric vehicles
- BYD entry worries local auto companies but government happy with dipping prices
- Tata Motors Finance to sell securitised loans of Rs 500 crore
- India's beer consumption lowest in Asia; demand to pick up: Report
- Varun Beverages gets PepsiCo's franchised sub-territory in Jharkhand
- RB commissions first solar powered facility; inks pact for 100% clean energy supply
- CBI arrests promoters of Totem Infrastructure in Rs 1,394 cr fraud case
- MEP Infrastructure wins Rs 3,000 cr highway projects in Maharashtra
- India to generate 775.5 tonnes of medical waste daily by 2020: Study
- Fear that artificial intelligence will take up both skilled & unskilled jobs: Raghuram Rajan
- SpaceX, Tesla, other businesses delete their Facebook pages
- Reliance Industries inks \$1 billion deal to combine JioMusic with Saavn.
- Jio's subscriber addition in Jan exceeds twice that of Bharti, Vodafone, Idea combined

DATA OF THE WEEK

Data	Actual	Previous
Foreign Reserve 16-MAR	\$421.33B	\$421.49B
Current Account Q4	\$-13.50B	\$-7.2B

UPCOMING DATA

Data	Previous	Forecast
Govt Budget Value Feb	INR -6765.59B	INR -6253.6B
Infra Output YoY Feb	6.7%	5.6%
External Debt Q4	\$495.7B	\$503.5B

ADVICE ON NIFTY

Trend: Bearish

Recommendation: Sell between 10075 - 10045

Targets: 9925 – 9750



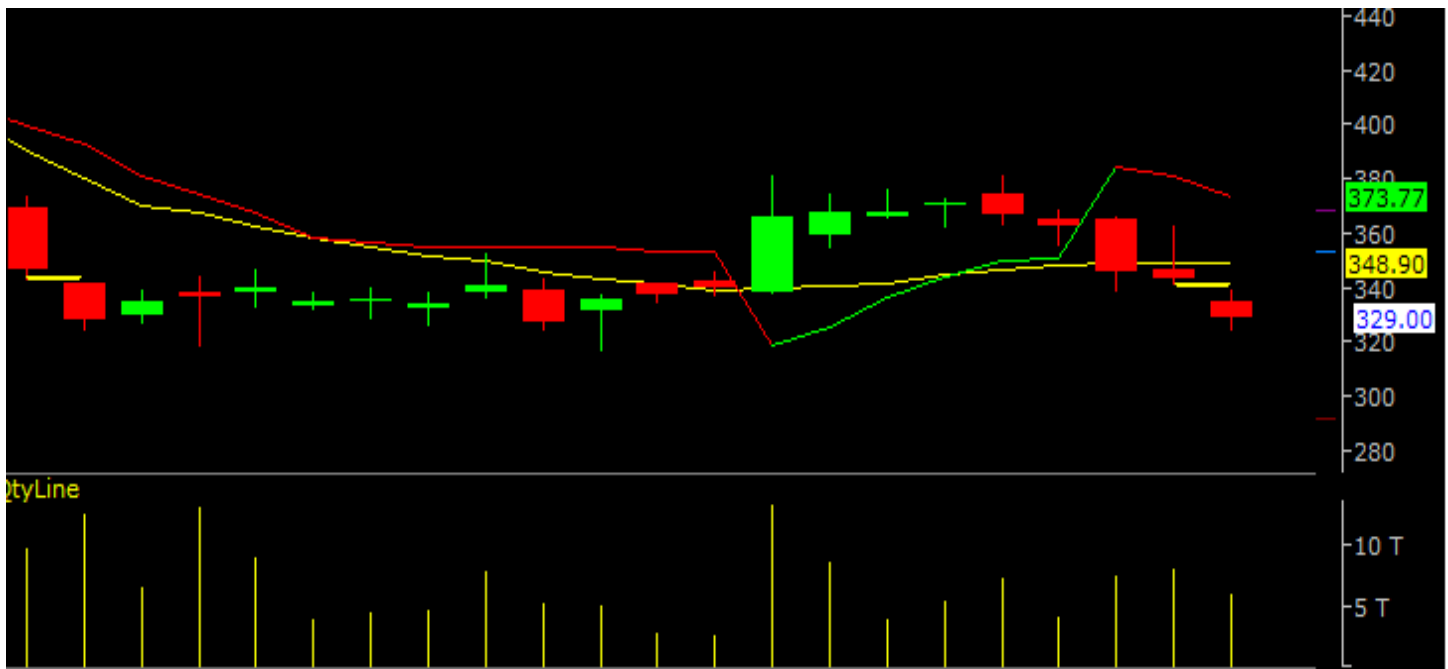
STOCK OF THE WEEK

Symbol: PCJEWELLER (PC Jeweller Ltd)

Trend: Bearish

Recommendation: Sell on rise in futures @ 335

Targets : 318.25 – 294.35



PREV. SUGGESTION

Date	Scrip	Reco.	Rate	Tgt	% Change
19-Feb-18	RECLTD FUT	Sell	145.00	137.75	-5.00%
26-Feb-18	KOTAKBANK	Buy	1065	1109	+4.13%
5-Mar-18	CIPLA FUT	Sell	593	570.50	-3.79%
12-Mar-18	NIFTY	Sell	10215	9960	-2.49%
12-Mar-18	BEML FUT	Sell	1130	990	-14.14%



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“INVESTMENT IS SUBJECT TO MARKET RISK.”

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