

WEEKLY EQUITY REPORT

20th August, 2018





INDIAN MARKET AS ON FRIDAY

17/08/2018

Index	Current Value	Prev. Week Closing	% Change
Nifty 50	11470.75	11429.50	+0.36%
Sensex	37947.88	37869.23	+0.20%

WORLD INDICES

US, EUROPEAN & ASIAN MARKETS

ZONE	INDEX	RATE	% CHANGE
	SGX NIFTY	11514.50	+0.13%
ASIAN	NIKKEI 225	22270.38	+0.35%
	SHANGHAI	2669.10	-1.35%
	HANG SENG	27213.41	+0.42%
AMERICAN	DOW JONES	25669.32	+0.43%
	NASDAQ	7816.33	+0.13%
EUROPEAN	FTSE	7558.59	+0.03%
	CAC	5344.93	-0.08%
	DAX	12210.55	-0.22%
INFO@VICTORYTERMINAL.COM			

TOP GAINERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
SUNPHARMA	623.50	554.00	12.55
LUPIN	881.25	809.45	8.87
GRASIM	1045.85	971.35	7.67
GAIL	387.70	362.95	6.82
DRREDDY	2364.15	2214.30	6.77

TOP LOSERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
HPCL	267.55	286.15	6.50
BPCL	377.60	401.60	5.98
HDFC	1885.65	1974.30	4.49
IBUL	1266.90	1324.90	4.38
ΙΟΟ	159.55	166.35	4.09

Victory Terminal Financial Services

TOP NEWS OF THE WEEK

- As rupee bleeds, forex kitty plunges by \$25.147 billion since April peak.
- Sensex likely to be in 40,000-42,000 range by next Independence Day 2019: Poll.
- Indian rupee recovers after falling to a record low of 69.61 to US dollar.
- KKR to buy control of REEL for \$530 million, one of India's biggest buyouts.
- > Jet Airways eyeing \$400-million stake sale to private equity firms.
- Mercedes-Benz to hike prices by up to 4% next month.
- NPCI launches new-look UPI with overdraft facility
- Bank credit grows 12.7% in the fortnight to August 3: RBI.
- GCPL expects 25-40% sales growth from newly launched products.
- Urea production likely to increase by 1.6 percent in FY'19
- SC stays TDSAT order upholding key spectrum trading clause, relief to Reliance Communications.
- Vodafone, Idea throw down the gauntlet at Jio, Airtel with eyecatching incentive offers.
- Railways' glass-top coach in Kashmir all dressed up and nowhere to go.
- Worst over for PSBs, Q1 performance much better, says DFS secretary.
- PIL in Supreme Court challenges DVC exporting concessional coal power to Bangladesh.



DATA OF THE WEEK

Data	Actual	Previous
Inflation Rate YoY Jul	4.17%	4.92%
Balance of Trade Jul	\$-18.0B	\$-16.60B

UPCOMING DATA

Data	Previous	Forecast
Foreign Exchange Reserve 17-Aug	\$400.88B	\$402.8B

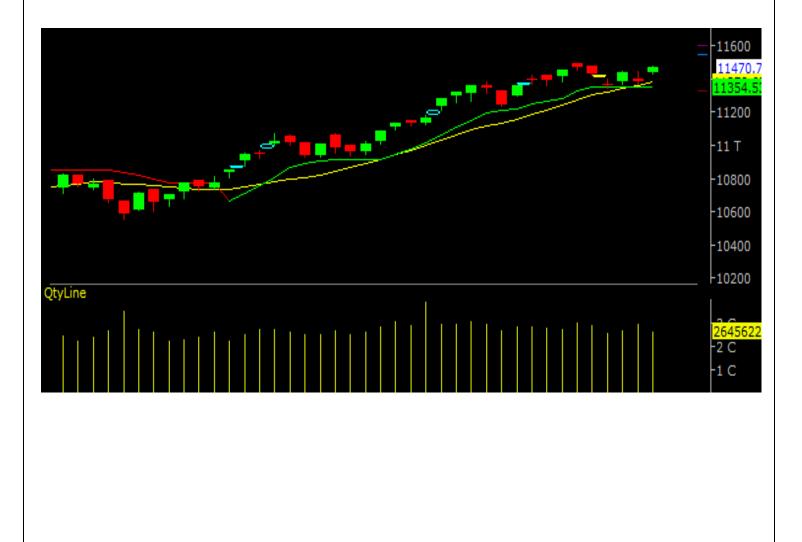


ADVICE ON NIFTY

Trend: Bullish

Recommendation: Buy on dip between 11429 - 11434

Targets: 11543 – 11687



STOCK OF THE WEEK

Symbol: CAPF (Capital First Ltd)

Trend: Bullish

Recommendation: Buy above 628.00

Targets : 659.40 – 708.85



PREV. SUGGESTION

Date	Scrip	Reco.	Rate	Tgt	% Change
16-Apr-18	NIFTY	Buy	10475	10597	+1.16%
16-Apr-18	HEXAWARE	Buy	415	437.85	+5.50%
23-Apr-18	NIFTY	Buy	10575	10707	+1.25%
07-May-18	FEDERALBNK	Buy	100.50	105.00	+4.48%
21-May-18	CASTROLIND FUT	Sell	171.00	162.00	-5.26%
28-May-18	NIFTY	Buy	10526	10750	+2.12%
4-Jun-18	PFC	Buy	80.70	85.45	+5.88%
2-Jul-18	NIFTY	Buy	10700	10807	+1.00%
9-Jul-18	COALINDIA	Buy	265	278.25	+5.00%
23-Jul-18	NIFTY	Buy	10994	11246	+2.30%

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