

WEEKLY EQUITY REPORT

23rd July, 2018



INDIAN MARKET AS ON FRIDAY

20/07/2018

Index	Current Value	Prev. Week Closing	% Change
Nifty 50	11010.20	11018.90	-0.07%
Sensex	36496.37	36541.63	-0.12%

WORLD INDICES

US, EUROPEAN & ASIAN MARKETS

ZONE	INDEX	RATE	% CHANGE
ASIAN	SGX NIFTY	11052.50	+0.29%
	NIKKEI 225	22697.88	-0.29%
	SHANGHAI	2829.15	+2.00%
	HANG SENG	28224.48	+0.76%
AMERICAN	DOW JONES	25058.12	-0.03%
	NASDAQ	7820.20	-0.07%
EUROPEAN	FTSE	7678.79	-0.07%
	CAC	5398.32	-0.35%
	DAX	12561.42	-0.99%

TOP GAINERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
BAJFINANCE	2721.35	2468.60	10.24
IBULHSGFIN	1196.95	1126.45	6.26
BAJFINSERV	6663.95	6324.45	5.37
TECHM	659.45	641.05	2.87
YESBANK	386.50	376.00	2.79

TOP LOSERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
DRREDDY	2051.90	2319.95	11.55
HINDALCO	195.65	218.75	10.56
TATASTEEL	503.20	558.60	9.92
BAJAJ-AUTO	2839.60	3138.65	9.53
LUPIN	800.65	865.60	7.50

TOP NEWS OF THE WEEK

- Maruti Suzuki Q1 PAT seen up 54.1% YoY to Rs. 2,398.1 cr: Kotak
- Court's duty to strike down law if it violates fundamental right: Supreme Court

- Third party insurance for two, four-wheelers be made mandatory: SC
- 25% ATMs of public sector banks may be vulnerable to fraud
- Plastic ban impact: Coke, Pepsi, Bisleri start printing buyback value on PET bottles
- Government to offer incentive on exports of milk products
- India's import dependence for solar equipment over 90 per cent in last 3 fiscal: Government
- Gayatri Project bags Rs 2,759 crore worth road projects in UP
- Government may divest up to 10 per cent stake in Coal India
- NCLT approves JK Paper's Rs 371 cr bid for Sirpur Paper Mills
- CBIC sets up Help Desks' for expeditious IGST refunds for MSME exporters
- Railways' flexi fare decreased total ticket sales but increased earning: CAG
- Suzuki Motorcycle India eyes 40 per cent sales growth at 7 lakh units this fiscal

DATA OF THE WEEK

Data	Actual	Previous
WPI Inflation YoY Jun	4.17%	3.73%
Foreign Exchange Reserve 13-Jul	\$405.08B	\$405.81B

UPCOMING DATA

Data	Previous	Forecast
Foreign Exchange Reserve 20-Jul	\$405.08B	\$404.6B

ADVICE ON NIFTY

Trend: Bullish

Recommendation: Buy between 10994 - 11002

Targets: 11107 – 11246



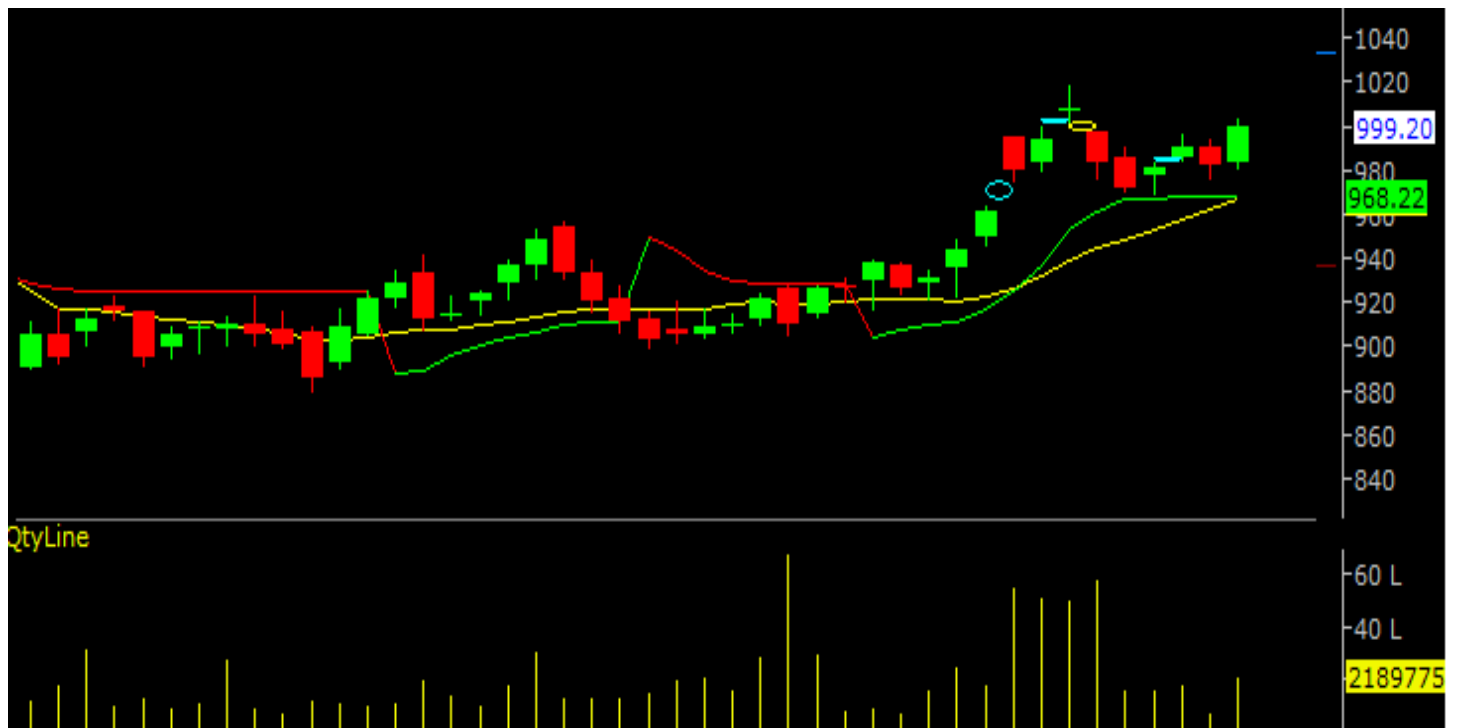
STOCK OF THE WEEK

Symbol: HCLTECH (HCL Technologies Ltd)

Trend: Bullish

Recommendation: Buy between 988 - 1004

Targets : 1037.40 – 1115.20



PREV. SUGGESTION

Date	Scrip	Reco.	Rate	Tgt	% Change
16-Apr-18	NIFTY	Buy	10475	10597	+1.16%
16-Apr-18	HEXAWARE	Buy	415	437.85	+5.50%
23-Apr-18	NIFTY	Buy	10575	10707	+1.25%
07-May-18	FEDERALBNK	Buy	100.50	105.00	+4.48%
21-May-18	CASTROLIND FUT	Sell	171.00	162.00	-5.26%
28-May-18	NIFTY	Buy	10526	10750	+2.12%
4-Jun-18	PFC	Buy	80.70	85.45	+5.88%
2-Jul-18	NIFTY	Buy	10700	10807	+1.00%
9-Jul-18	COALINDIA	Buy	265	278.25	5.00%



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